

Towards a Strategy of Sustainable Growth

Overview

1873
established

CICG
LJSE

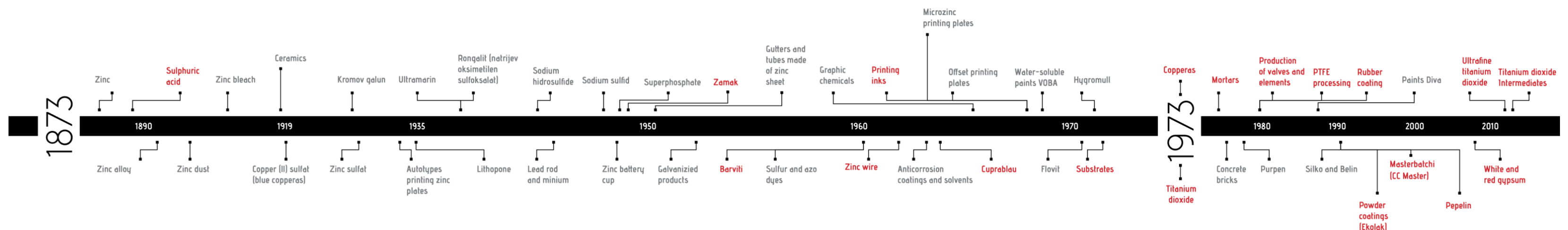
5
Business units

200 mio €
2024 revenue

718
employees

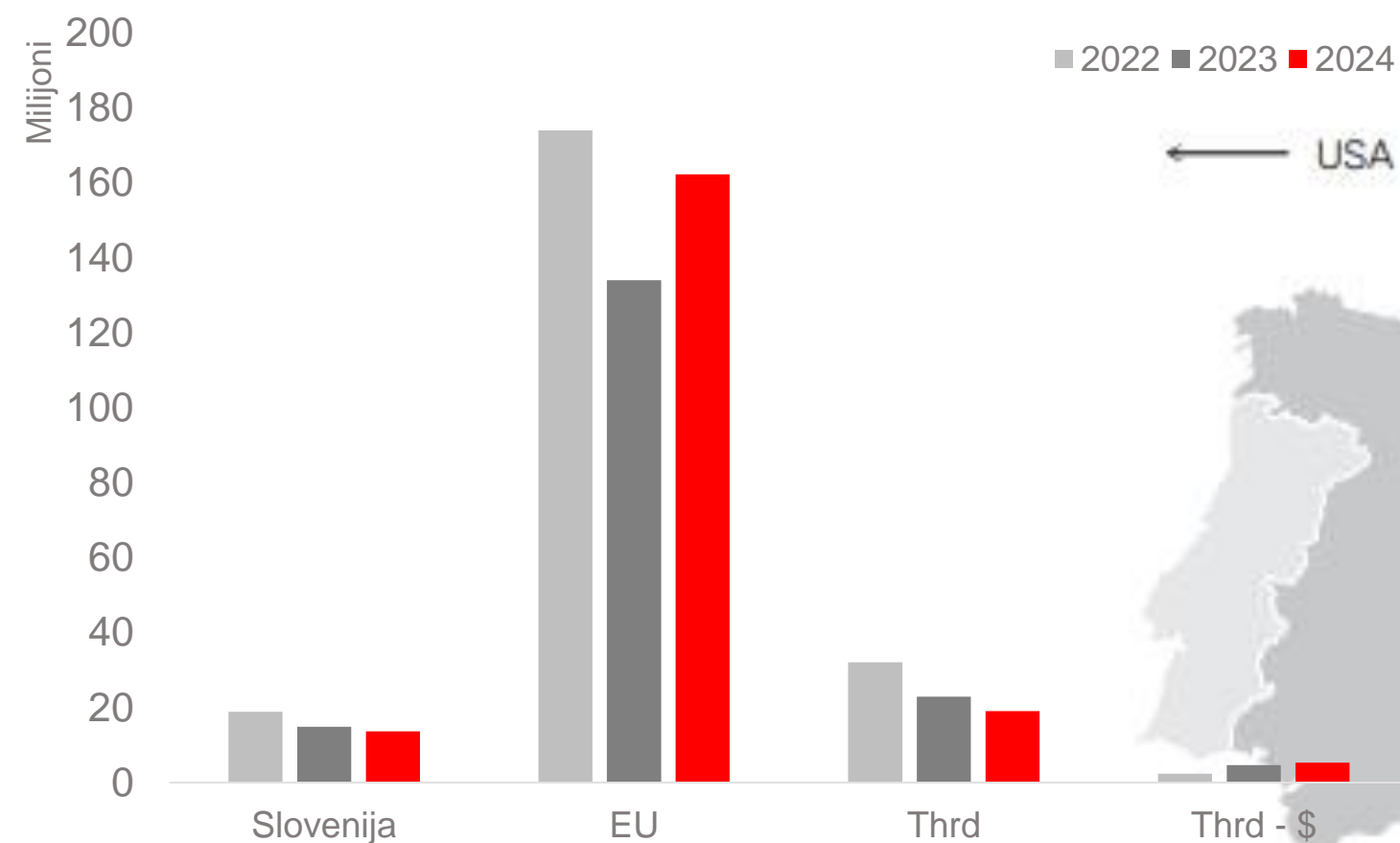
90 %
export

- Main focus on zinc smelting
- 1973 shift from metallurgy to chemical processing (titanium dioxide)
- Other BU include
 - BU Chemistry Celje (substrates, copper fungicides),
 - BU Chemistry Mozirje (masterbatches, powder coats)
 - BU Polymers (valves, pipes)
 - Own BU for maintenance and energy



A trusted partner in global markets

93,2 % export share

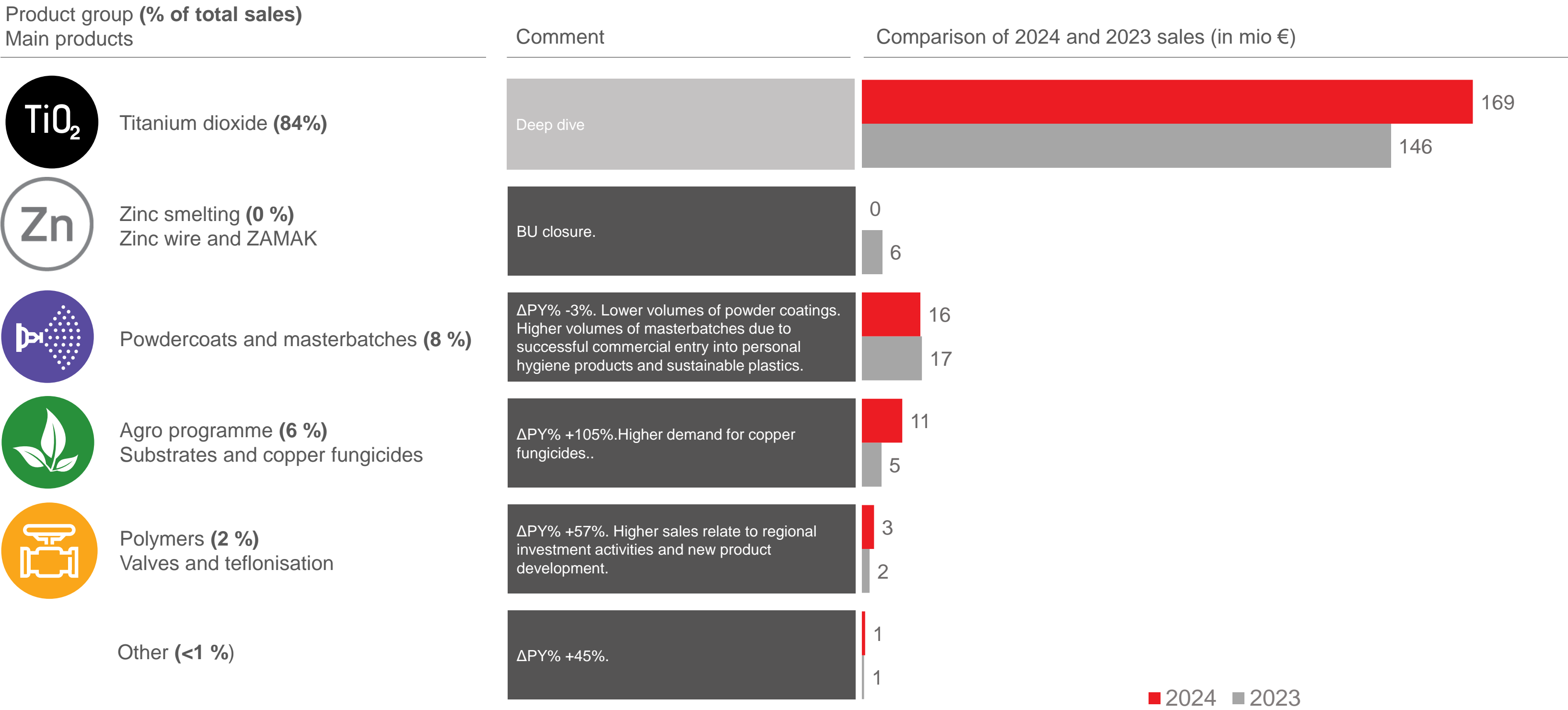


162,2 MIO
+21 % EU

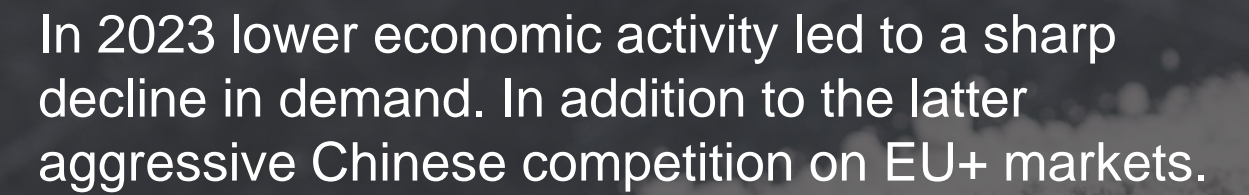
24,4 MIO
-12 % Thrd

13,7 MIO
-8 % SLO

Sales up by 13% compared to previous year



TiO₂



Pricing lower than in 2023, but improved in the second half of 2024.

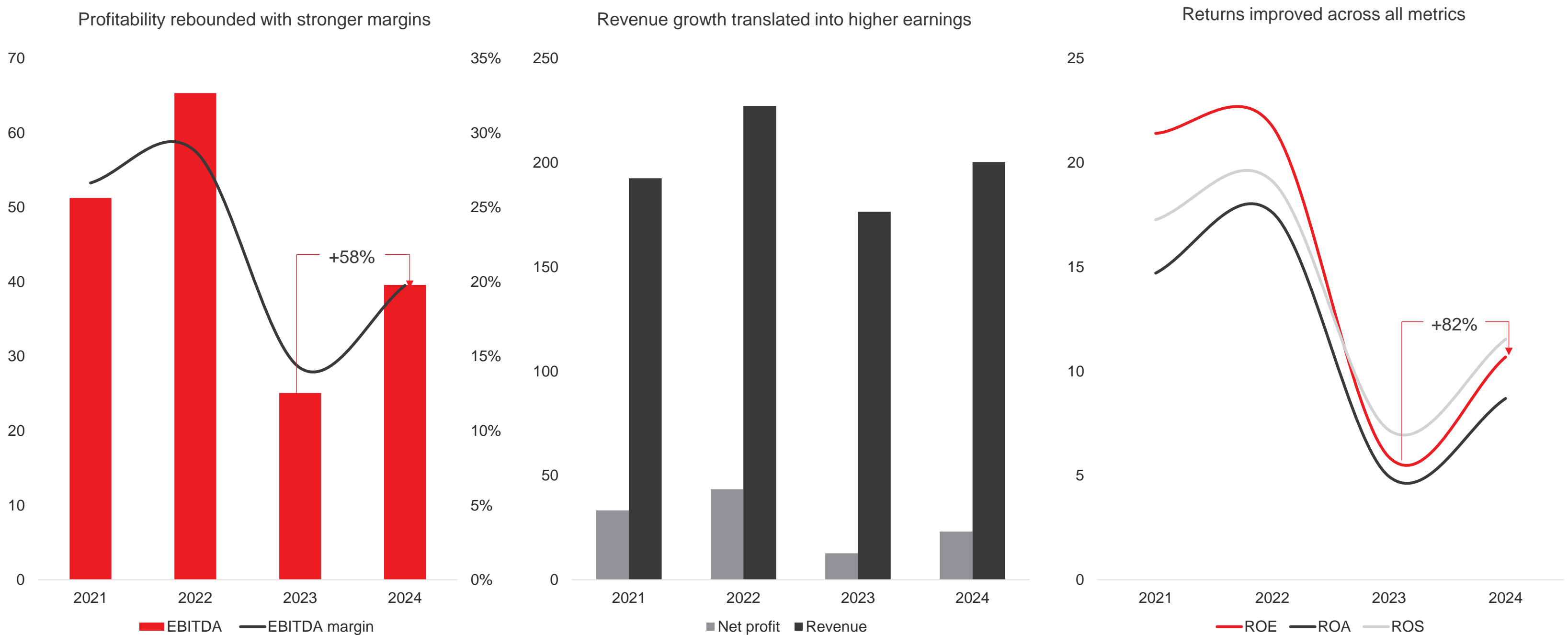
Following events (AD case) EU buyers were changing purchasing strategy in favour of domestic suppliers.



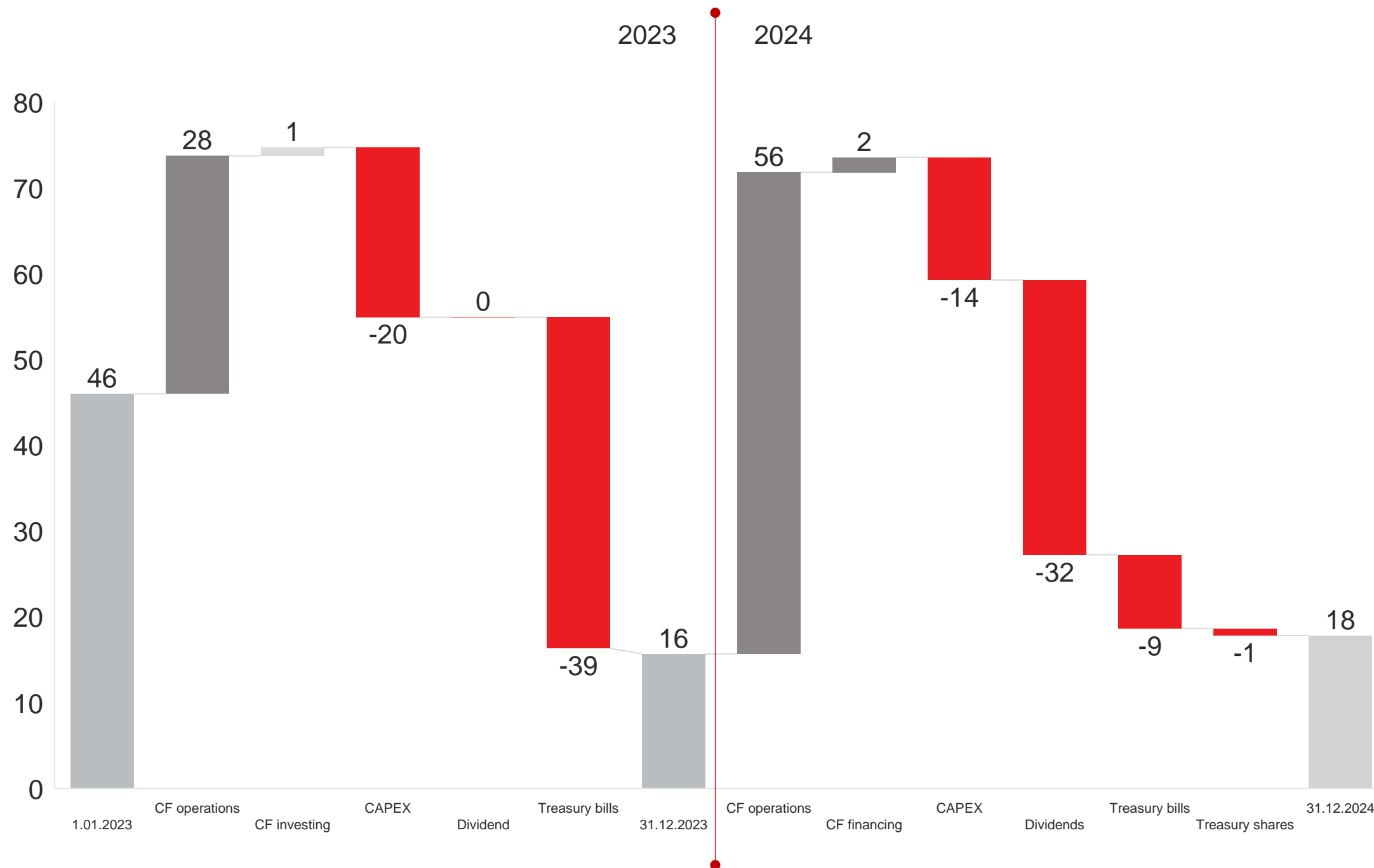
Financial highlights

Solid operational performance supported by stable margins, strong cash position and a resilient balance sheet.

Strong improvement in profitability and returns, supported by stable fundamentals

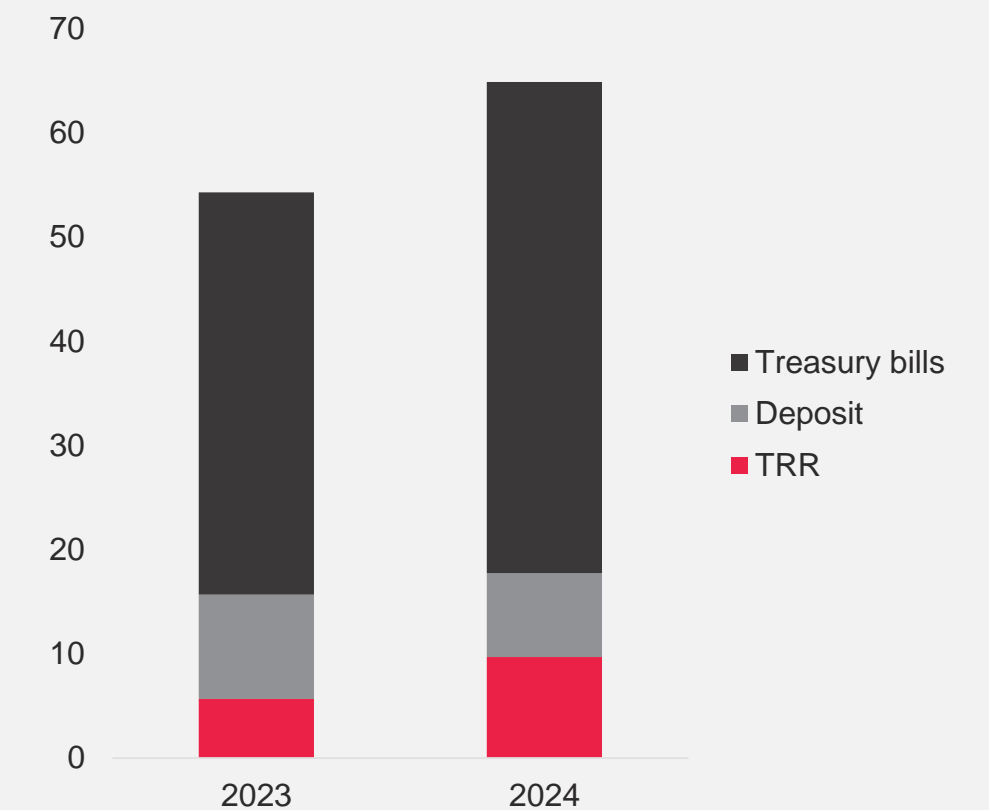


Cash flow strength reinforces balance sheet resilience

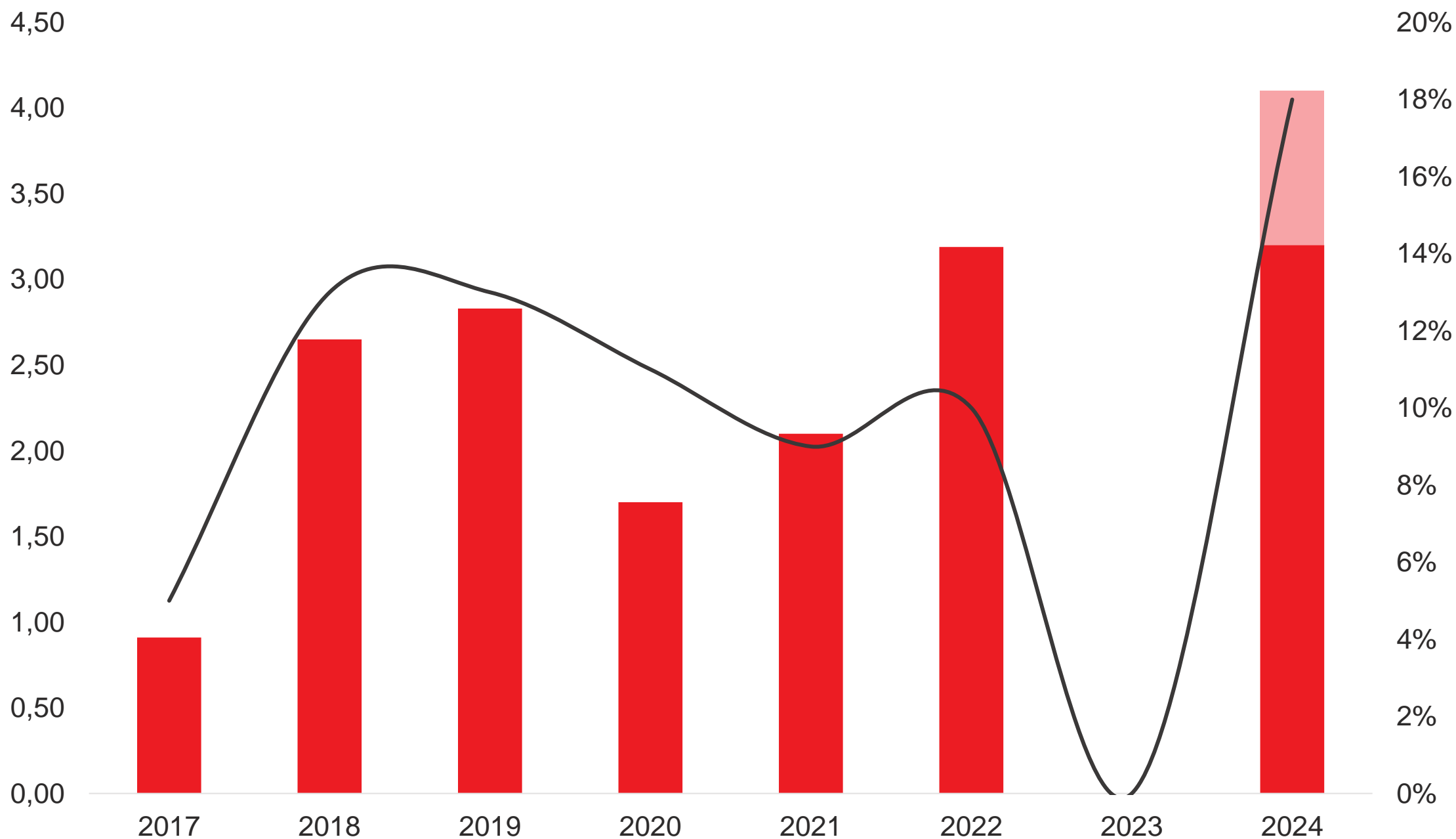


Strong operating cash flow of 56 mio € in 2024 supported investments and dividend payments.

We ended the year with 18 mio € in cash and 47 mio € in treasury bills, ensuring 65 mio € in total liquidity.



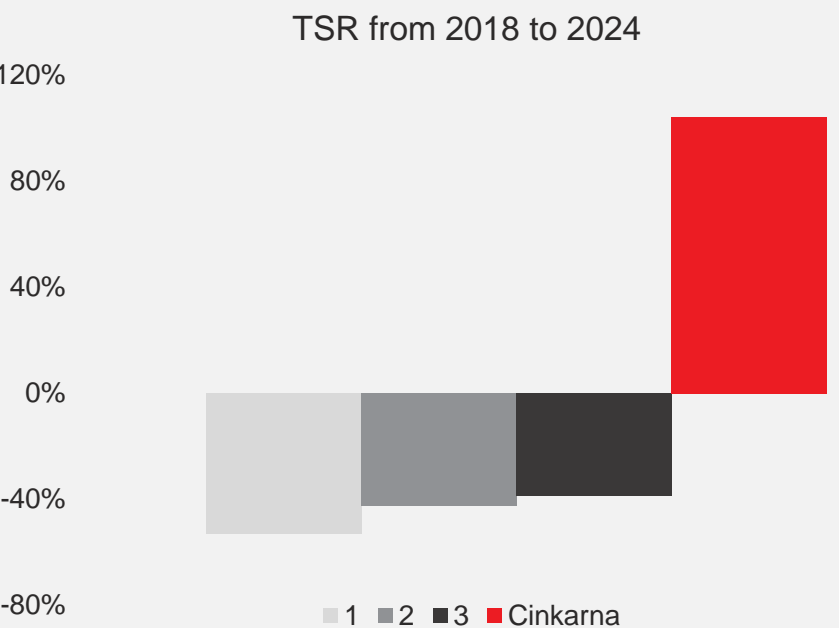
Dividend payout significantly above peer group average



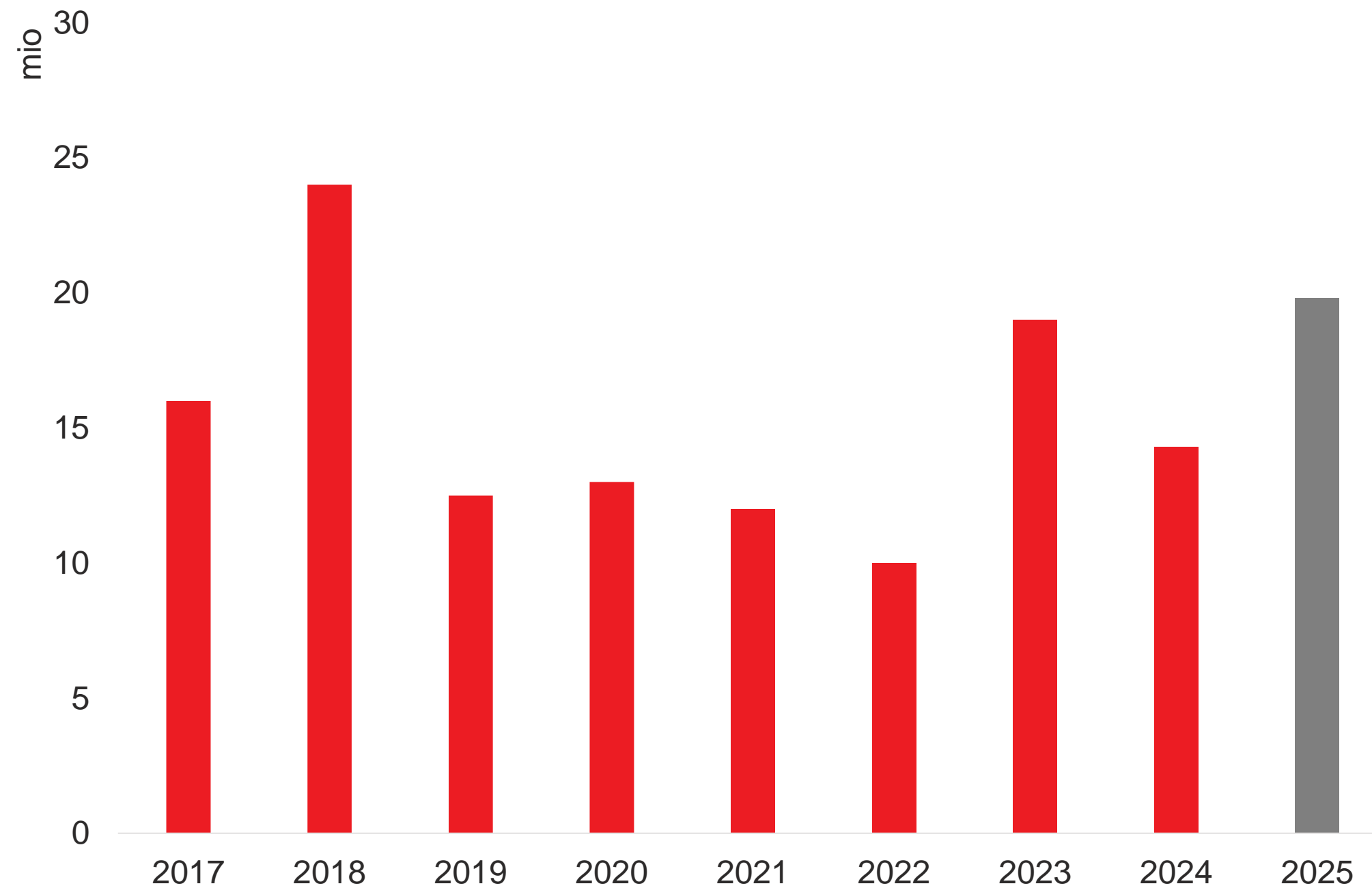
Dividend Policy – 50% Profit

Dividend payout was restricted in 2023 due to state aid (ZGOPEK).

In 2024, two dividends were paid: €3.20 and €0.90 gross per share.



CAPEX prioritised toward strategic and efficiency-enhancing projects



14,3 mio €

Invested in 2024

19,8 mio €

Planned for 2025

Majority of investments is set to be completed in the 2nd half. Our goal is to drive sustainability with smart capital expenditures:

- Using excess steam to cogenerate electricity (up to 20% of current needs)
- Solar energy
- Debottlenecking and/or capacity increase

